

MBO of Optimalis Group: Merodis acted as exclusive advisor to the selling shareholder

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Merodis, an independent financial services firm focused on mergers and acquisitions, capital raising options and related financial advisory services acted as the exclusive advisor to the founding shareholder in the context of the family transmission of Optimalis Group. Despite strong interest from external acquirers, Merodis assisted the founding shareholder in the sale of Optimalis Group to his children.

Optimalis Group, with more than 150 FTE, is a leading desk reception and security service provider operating mainly in Brussels and in the neighbouring regions. Optimalis Service (www.optimalis.be) delivers desk reception personnel as well as maintenance of the building. Optimalis Security (www.optimalis-security.be) offers security services with stationary guards as well as mobile patrollers 24 hours a day 365 days a year.



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About Merodis

Member of international M&A network euroMerger, Merodis provides mid-market companies with a wide range of financial advisory services in support of mergers, acquisitions, divestitures, capital raising, corporate restructuring and equity research. For detailed information concerning the range of services offered, recent transactions and credentials, please visit www.merodis.com. If you want to be informed on new investment opportunities or receive the latest news on Merodis, please click <http://www.merodis.com/contact.php?l2=1>